

To  
The Board of Directors,  
Dalmia Laminators Limited,  
130, Cotton Street,  
Kolkata – 700 007

Ref: A/354/19184

February 14, 2019

**Limited Review Report on the Un-Audited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2018 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results (the 'Statement') of **Dalmia Laminators Limited** ('the Company') for the quarter and nine months ended December 31, 2018, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 and SEBI Circulars CIR/CFD/CMD/15/2015 dated November 30, 2015 and CIR/CFD/FAC/62/2016 dated July 5, 2016, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Dutta Ghosh & Associates**

Chartered Accountants  
FRN - 309088E

  
**Dipak Kumar Dutta**  
Partner  
M. No. 016333



# Dalmia Laminators Limited

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## Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2018

(Rs. In Lacs, unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Nine Months ended		Year Ended
		31-12-2018 [Unaudited]	30-09-2018 [Unaudited]	31-12-2017 [Unaudited]	31-12-2018 [Unaudited]	31-12-2017 [Unaudited]	31-03-2018 [Audited]
I	<b>Revenue</b>						
a	Revenue from operations	7,129.06	7,887.00	5,211.31	22,754.62	16,873.60	23,231.37
b	Other income	16.91	69.35	21.29	150.72	48.94	212.88
	<b>Total Revenue</b>	<b>7,145.97</b>	<b>7,956.35</b>	<b>5,232.60</b>	<b>22,905.34</b>	<b>16,922.54</b>	<b>23,444.25</b>
II	<b>Expenses</b>						
a	Cost of materials consumed	5,121.21	6,074.30	4,081.11	16,628.22	12,114.82	16,915.83
b	Purchase of Stock in trade	-	-	-	-	-	-
c	Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	113.20	38.92	(763.82)	185.28	(1,320.00)	(1,440.54)
d	Excise duty	-	-	-	-	1,073.78	812.61
e	Employee benefits expense	227.64	224.07	130.35	638.76	336.97	521.99
f	Finance costs	362.20	452.61	377.54	1,258.18	1,136.46	1,509.45
g	Depreciation & Amortisation expenses	209.84	209.79	188.08	626.71	564.18	760.89
h	Other expenses	1,008.52	757.41	1,087.44	3,072.75	2,634.80	3,799.52
	<b>Total expenses</b>	<b>7,042.61</b>	<b>7,757.10</b>	<b>5,100.70</b>	<b>22,409.90</b>	<b>16,541.01</b>	<b>22,879.75</b>
III	<b>Profit from ordinary activities before Exceptional item and Tax (I-II)</b>	<b>103.36</b>	<b>199.25</b>	<b>131.90</b>	<b>495.44</b>	<b>381.53</b>	<b>564.50</b>
IV	Exceptional item	-	-	-	-	-	-
V	<b>Profit from ordinary activities before Tax (III-IV)</b>	<b>103.36</b>	<b>199.25</b>	<b>131.90</b>	<b>495.44</b>	<b>381.53</b>	<b>564.50</b>
VI	<b>Tax Expenses</b>						
a	Current tax expenses	19.62	39.38	25.56	97.04	76.46	109.15
	<b>Add/(Less): Mat Credit Entitlement</b>	<b>(19.62)</b>	<b>(39.38)</b>	<b>(25.56)</b>	<b>(97.04)</b>	<b>(76.46)</b>	<b>(109.15)</b>
b	Deferred tax expenses	40.50	46.67	51.60	141.75	134.16	206.95
VII	<b>Profit for the period (V-VI)</b>	<b>62.86</b>	<b>152.58</b>	<b>80.30</b>	<b>353.69</b>	<b>247.37</b>	<b>357.55</b>
VIII	<b>Other Comprehensive income</b>						
a	Items that will not be reclassified to profit and loss						
	-Actuarial loss on Defined Benefit Plans	(8.02)	(8.01)	(1.86)	(24.05)	(5.58)	(29.15)
b	Income tax relating to these items	2.68	2.67	0.62	8.03	1.85	9.73
	<b>Other Comprehensive Income, net of taxes</b>	<b>(5.34)</b>	<b>(5.34)</b>	<b>(1.24)</b>	<b>(16.02)</b>	<b>(3.73)</b>	<b>(19.42)</b>
IX	<b>Total Comprehensive income for the period (VII +VIII)</b>	<b>57.52</b>	<b>147.24</b>	<b>79.06</b>	<b>337.67</b>	<b>243.64</b>	<b>338.13</b>
X	Paid up equity Share Capital (Face value ₹ 10/- per share)	408.50	408.50	408.50	408.50	408.50	408.50
XI	Other Equity excluding Revaluation Reserve	-	-	-	-	-	9,482.26
	<b>Earnings Per Share (of ₹ 10/- each) (Not Annualised)</b>						
	a) Basic	1.54	3.74	1.97	8.66	6.06	8.75
	b) Diluted	1.54	3.74	1.97	8.66	6.06	8.75

See accompanying notes to the Financial Results



## NOTES

1. The results for the quarter and nine months ended December 31, 2018 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 14, 2019. These have been subjected to Limited Review by the Statutory Auditors of the Company.
2. The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) (Amendment) Rules, 2016.
3. The figures of the quarter ended December 31, 2018 are the balancing figures between unaudited figures in respect of the quarter and nine months ended December 31, 2018 and the unaudited published figure for the quarter and half year ended September 30, 2018 which were subjected to limited review.
4. The operations of the Company are limited to one segment, namely "Industrial Packaging Products".
5. The figures for the corresponding previous period have been re-grouped/re-classified wherever necessary to make them comparable.



**For Dalmia Laminators Limited**

A handwritten signature in black ink, appearing to read "Manish Dalmia".

**Manish Dalmia  
Director  
DIN: 00264752**

**Place: Kolkata**

**Date: February 14, 2019**

